

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known)

Chapter

7☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name PrecisionHawk, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 82-3284844

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

410 Glenwood Avenue, Suite 200
Raleigh, NC 27603

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Wake

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.precisionhawk.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **PrecisionHawk, Inc.**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**☒ Chapter 7☐ Chapter 9☐ Chapter 11. **Check all that apply:**

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District _____

When _____

Case number _____

District _____

When _____

Case number _____

Debtor **PrecisionHawk, Inc.**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor
District

When

Relationship

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☐ \$1,000,001 - \$10 million☐ \$500,000,001 - \$1 billion

Debtor	PrecisionHawk, Inc.	Case number (if known)	
	Name		
	<input type="checkbox"/> \$50,001 - \$100,000	<input checked="" type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **PrecisionHawk, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 14, 2023**
MM / DD / YYYY**X /s/ Krister Pedersen**

Signature of authorized representative of debtor

Krister Pedersen

Printed name

Title **Chairman of the Board****18. Signature of attorney****X /s/ Jason L. Hendren**

Signature of attorney for debtor

Date **December 14, 2023**

MM / DD / YYYY

Jason L. Hendren

Printed name

Hendren, Redwine & Malone, PLLC

Firm name

**4600 Marriott Drive
Suite 150
Raleigh, NC 27612**

Number, Street, City, State & ZIP Code

Contact phone **(919) 420-7867**Email address **jhendren@hendrenmalone.com****NC State Bar 26869 NC**

Bar number and State

Fill in this information to identify the case:Debtor name PrecisionHawk, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 14, 2023**X /s/ Krister Pedersen**

Signature of individual signing on behalf of debtor

Krister Pedersen

Printed name

Chairman of the Board

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **PrecisionHawk, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **3,837,143.77****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **3,837,143.77****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **13,777,633.00****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **103,794.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **3,672,197.86****4. Total liabilities**
Lines 2 + 3a + 3b\$ **17,553,624.86**

Fill in this information to identify the case:

Debtor name **PrecisionHawk, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **PayPal (Merchant Acct ID: JQURFAU35XQZL)****\$0.00**3.2. **Pacific Western Bank****Checking****2257****\$132,186.93**3.3. **Pacific Western Bank****Money Market****6736****\$0.00**3.4. **Pacific Western Bank****Money Market****4774****\$0.00**3.5. **Pacific Western Bank "Cash Secured Letter of Credit"****8444****\$157,655.94**3.6. **Stripe****Checking****\$2,884.04**4. **Other cash equivalents** (Identify all)

Debtor PrecisionHawk, Inc.
Name

Case number (If known) _____

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$292,726.91**Part 2: Deposits and Prepayments**6. **Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. **Security deposit held by VA landlord****\$1,600.00**8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$1,600.00**Part 3: Accounts receivable**10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>732,034.78</u>	-	<u>0.00</u>	=	<u>732,034.78</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>31,582.08</u>	-	<u>0.00</u>	=	<u>\$31,582.08</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$763,616.86**Part 4: Investments**13. **Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes Fill in the information below.

**Valuation method used
for current value****Current value of
debtor's interest**14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Debtor PrecisionHawk, Inc. Case number (If known) _____

Name

Name of entity:

Precision Hawk Canada Inc. (98-1191830)

% of ownership

**Owns PrecisionHawk UK Ltd. (UK Co) and
Precision Hawk USA, Inc. (IN Co)**15.1. (46-2699044). 100 % N/A Unknown15.2. PrecisionHawk Europe GmbH (German Co) 100 % N/A Unknown16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:17. **Total of Part 4.****\$0.00**

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Desks, chairs, conference room tables and chairs, receptions chairs, sofas, kitchenware, file cabinets and other standard office equipment located in Raleigh, NC	Unknown	N/A	\$50,000.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Audio equipment, 11 TVs, 48 laptops, 75 monitors, 19 tablets, 12 printers, server equipment and 5 desk top computers in Raleigh, NC	Unknown	N/A	\$10,000.00
	Licenses and specialized software	Unknown	N/A	Unknown

Debtor PrecisionHawk, Inc.
Name

Case number (If known) _____

<u>Office equipment, computers, etc. Virginia Beach, VA</u>	<u>Unknown</u>	<u>N/A</u>	<u>Unknown</u>
<u>35 laptops in possession of former employees</u>	<u>Unknown</u>	<u>N/A</u>	<u>\$7,000.00</u>

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

<u>\$67,000.00</u>

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
49.1.	<u>Drone inventory, sensors and related equipment in Raleigh, NC</u>	<u>Unknown</u>	<u>N/A</u>	<u>\$500,000.00</u>
49.2.	<u>Drone inventory, sensors and related equipment in Virginia Beach, VA</u>	<u>Unknown</u>	<u>N/A</u>	<u>\$100,000.00</u>
49.3.	<u>Drone inventory, sensors and related equipment in Vacaville CA storage unit</u>	<u>Unknown</u>	<u>N/A</u>	<u>\$100,000.00</u>
49.4.	<u>Drone inventory, sensors and related equipment in Floresville, Texas</u>	<u>Unknown</u>	<u>N/A</u>	<u>\$400,000.00</u>
50.	<u>Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</u> <u>Two (2) Polaris ATVs</u>	<u>Unknown</u>	<u>N/A</u>	<u>\$7,200.00</u>

Debtor PrecisionHawk, Inc.
Name

Case number (If known) _____

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$1,107,200.0052. **Is a depreciation schedule available for any of the property listed in Part 8?**☒ No☐ Yes53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9: Real property**54. **Does the debtor own or lease any real property?**☒ No. Go to Part 10.☐ Yes Fill in the information below.**Part 10: Intangibles and intellectual property**59. **Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets Developed technology (Hazon & InspecTools)	Unknown	N/A	Unknown
	Patent No. 11,544,919			
	Registered Trademarks: PrecisionAnalytics, PRECISIONFLIGHT, UPLIFT, Uplift Data Partners, PRECISIONHAWK (US, China, EUTM, UK)	Unknown	N/A	Unknown

61. **Internet domain names and websites**62. **Licenses, franchises, and royalties**63. **Customer lists, mailing lists, or other compilations**64. **Other intangibles, or intellectual property**65. **Goodwill**66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.0067. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?☒ No☐ Yes68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☒ No☐ Yes

Debtor PrecisionHawk, Inc.
Name

Case number (If known) _____

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

ERC tax credit

Tax year _____

\$1,600,000.0073. **Interests in insurance policies or annuities**74. **Causes of action against third parties (whether or not a lawsuit has been filed)**75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**76. **Trusts, equitable or future interests in property**77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership***General office supplies in Raleigh, NC****\$5,000.00**78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$1,605,000.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor **PrecisionHawk, Inc.**
Name

Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$292,726.91	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$1,600.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$763,616.86	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$67,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$1,107,200.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$1,605,000.00	
91. Total. Add lines 80 through 90 for each column	\$3,837,143.77	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$3,837,143.77

Fill in this information to identify the case:Debtor name **PrecisionHawk, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Eastward Fund Management, LLC Creditor's Name Attn: Managing Agent 432 Cherry Street West Newton, MA 02465 Creditor's mailing address Creditor's email address, if known Date debt was incurred 10/1/2019 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien All assets Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$10,000,000.00	Unknown

2.2	Headwall Photonics Inc. Creditor's Name Attn: Managing Agent 580 Main Street Bolton, MA 01740 Creditor's mailing address Creditor's email address, if known Date debt was incurred 7/11/2023 Last 4 digits of account number Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien 2 Altax 12S flight packs and 1 co-aligned HP VNIR-SWIR package Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$197,633.00	Unknown
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Debtor **PrecisionHawk, Inc.**

Case number (if known)

Name

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed**2.3 KVS Technologies AS**

Creditor's Name

**Vestre Svanholmen 12
4313 Sandnes Norway**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2/28/2023

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

All assets**\$3,580,000.00****Unknown**

Describe the lien

UCC-1

Is the creditor an insider or related party?

☐ No☒ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$13,777,633.
00****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**Eversheds Sutherland LLP
Attn: Lance Phillips
227 West Monroe St, Ste 6000
Chicago, IL 60606**Line **2.3**

Fill in this information to identify the case:Debtor name **PrecisionHawk, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Brian Smith 204 Esquire Lane Cary, NC 27513 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Unpaid Severance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,791.67 \$4,791.67
2.2	Priority creditor's name and mailing address California Dept. of Revenue Attn: Managing Agent or Officer 3321 Power Inn Road, Ste 210 Sacramento, CA 95826 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: For Notice Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown Unknown

Debtor PrecisionHawk, Inc.		Case number (if known)	
Name			
2.3	Priority creditor's name and mailing address Clayton Morgan 5125 Milner Drive Raleigh, NC 27606	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,385.33 \$5,385.33
Date or dates debt was incurred		Basis for the claim: Unpaid Severance	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.4	Priority creditor's name and mailing address Colorado Dept. of Revenue Attn: Managing Agent P.O. Box 17087 Denver, CO 80217	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
Date or dates debt was incurred		Basis for the claim: For Notice Purposes Only	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.5	Priority creditor's name and mailing address Delaware Division of Revenue Attn: Managing Agent 820 North French Street Wilmington, DE 19801	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
Date or dates debt was incurred		Basis for the claim: For Notice Purposes Only	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.6	Priority creditor's name and mailing address District of Columbia Dept. of Rev. Attn: Managing Agent 1101 4th Street SW #270 Washington, DC 20024	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
Date or dates debt was incurred		Basis for the claim: For Notice Purposes Only	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	PrecisionHawk, Inc. <small>Name</small>	Case number (if known)		
2.7	Priority creditor's name and mailing address Florida Department of Revenue Attn: Managing Agent P. O. Box 6668 Tallahassee, FL 32314-6668	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: For Notice Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.8	Priority creditor's name and mailing address Illinois Dept. of Revenue Attn: Managing Agent P.O. Box 19035 Springfield, IL 62794	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: For Notice Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.9	Priority creditor's name and mailing address Indiana Department of Revenue Attn: Managing Agent P.O. Box 7206 Indianapolis, IN 46207	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: For Notice Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.10	Priority creditor's name and mailing address Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: For Notice Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor PrecisionHawk, Inc.		Case number (if known)	
Name			
2.11	Priority creditor's name and mailing address Iowa Dept. of Revenue Attn: Managing Agent P.O. Box 10330 Des Moines, IA 50306	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: For Notice Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.12	Priority creditor's name and mailing address Jamie Shelley 305 Kingfisher Mc Cormick, SC 29835	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,208.33 \$5,208.33
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Unpaid Severance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.13	Priority creditor's name and mailing address Jim Slaight 1713 Spot Lane Carolina Beach, NC 28428	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$74,742.00 \$15,150.00
	Date or dates debt was incurred 6/6/2023 - 10/2/2023 Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Unpaid commissions Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.14	Priority creditor's name and mailing address Korey Macvittie 19 Addison Park Dr NW, Apt 311 Huntsville, AL 35806	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,375.00 \$5,375.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Unpaid Severance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	PrecisionHawk, Inc. <small>Name</small>	Case number (if known)		
2.15	Priority creditor's name and mailing address Maryland Dept. of Revenue Attn: Managing Agent 60 West Street, Ste 102 Annapolis, MD 21401	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: For Notice Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.16	Priority creditor's name and mailing address Michigan Dept. of Revenue Attn: Managing Agent P.O. Box 30199 Lansing, MI 48909	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: For Notice Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.17	Priority creditor's name and mailing address NC Department of Revenue Attn: Bankruptcy Unit P.O. Box 1168 Raleigh, NC 27602-1168	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: For Notice Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.18	Priority creditor's name and mailing address New Jersey Dept. of Revenue Attn: Managing Agent P.O. Box 245 Trenton, NJ 08695	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: For Notice Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Name	Case number (if known)		
2.19	Priority creditor's name and mailing address New York Dept of Revenue Attn: Managing Agent P.O. Box 5300 Albany, NY 12205	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: For Notice Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.20	Priority creditor's name and mailing address Pennsylvania Department of Revenue Attn: Managing Agent P.O. Box 280407 Harrisburg, PA 17128	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: For Notice Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.21	Priority creditor's name and mailing address Rhode Island Division of Taxation Attn: Managing Agent One Capitol Hill, 1st Floor Providence, RI 02908	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: For Notice Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.22	Priority creditor's name and mailing address Shaan Luthra 14437 SE 89th Place Renton, WA 98059	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,000.00	\$5,000.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Unpaid Severance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor PrecisionHawk, Inc.		Case number (if known)	
Name			
2.23	Priority creditor's name and mailing address Steven Morris 400 W North St, Apt 806 Raleigh, NC 27603	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,291.67 \$3,291.67
Date or dates debt was incurred		Basis for the claim: Unpaid Severance	
Last 4 digits of account number		Is the claim subject to offset?	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.24	Priority creditor's name and mailing address Texas Dept. of Revenue Attn: Managing Agent P.O. Box 13528, Capital Station Austin, TX 78711	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
Date or dates debt was incurred		Basis for the claim: For Notice Purposes Only	
Last 4 digits of account number		Is the claim subject to offset?	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.25	Priority creditor's name and mailing address Utah Dept. of Revenue Attn: Managing Agent 210 North 1950 West Salt Lake City, UT 84134	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
Date or dates debt was incurred		Basis for the claim: For Notice Purposes Only	
Last 4 digits of account number		Is the claim subject to offset?	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.26	Priority creditor's name and mailing address Virginia Dept of Revenue Attn: Managing Agent P.O. Box 1115 Richmond, VA 23218	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
Date or dates debt was incurred		Basis for the claim: For Notice Purposes Only	
Last 4 digits of account number		Is the claim subject to offset?	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	PrecisionHawk, Inc. Name		Case number (if known)
2.27	Priority creditor's name and mailing address Washington State Dept. of Revenue Attn: Bankruptcy Unit 2101 4th Ave, Suite 1400 Seattle, WA 98121	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim: For Notice Purposes Only	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
<hr/>			
2.28	Priority creditor's name and mailing address Wisconsin Dept. of Revenue Attn: Managing Agent P.O. Box 8949 Madison, WI 53708	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim: For Notice Purposes Only	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address 410 Glenwood Avenue Property, LLC Attn: Managing Agent 3901 Barrett Drive, Ste 102 Raleigh, NC 27609-8000	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$242,667.75
	Date(s) debt was incurred _	Basis for the claim: <u>Unpaid rent</u>	
	Last 4 digits of account number _	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<hr/>			
3.2	Nonpriority creditor's name and mailing address Aerial Edge, LLC Attn: Managing Agent 3901 Barrett Drive, Ste 102 Chatsworth, CA 91311	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$200.00
	Date(s) debt was incurred _	Basis for the claim: <u>Business debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<hr/>			
3.3	Nonpriority creditor's name and mailing address Amazon Business Attn: Managing Agent 410 Terry Ave N Seattle, WA 98109	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$215.53
	Date(s) debt was incurred _	Basis for the claim: <u>Business debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	PrecisionHawk, Inc.	Case number (if known)
Name		
3.4	Nonpriority creditor's name and mailing address American Express Attn: Managing Agent P.O. Box 6031 Carol Stream, IL 60197 Date(s) debt was incurred ____ Last 4 digits of account number 1008	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$47,053.80 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address Baker & McKenzie, LLP Attn: Managing Agent 300 East Randolph Street, Ste 5000 Chicago, IL 60601 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$722.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address CDW Direct Attn: Managing Agent 2245 Gateway Access Point, Ste 202 Raleigh, NC 27607 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$9,594.90 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address Checkr Inc. Attn: Managing Agent 1 Montgomery Street San Francisco, CA 94108 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$19.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address Chestek PLLC Attn: Managing Agent P.O. Box 2492 Raleigh, NC 27602 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,597.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address Cintas Corporation Attn: Managing Agent 1003 Twin Creek Court Durham, NC 27703 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$381.14 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address City of Virginia Beach Attn: Managing Agent 2401 Courthouse Drive Virginia Beach, VA 23456 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$389.64 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	PrecisionHawk, Inc. Name _____	Case number (if known) _____
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3.11	Nonpriority creditor's name and mailing address Codahead Attn: Managing Agent Rydlowka 20 Krakow Poland Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$197,214.75 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address Corserva, Inc. Attn: Managing Agent 100 Technology Drive Trumbull, CT 06611 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$6,610.08 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address Detection Attn: Managing Agent 8 Greenway Plaza, Ste 1300 Houston, TX 77046 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,139.87 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address DISA Inc. Attn: Managing Agent 10900 Corporate Centre Dr, Ste 250 Houston, TX 77041 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$435.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address DJI DJI Sky City No 55 Xianyuan Rd, Nanshan District Shenzhen China Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$32,678.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	Nonpriority creditor's name and mailing address DLA Piper LLP Attn: Managing Agent 4141 Parklake Avenue, Ste 300 Raleigh, NC 27612 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$166,015.90 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17	Nonpriority creditor's name and mailing address Drone Nerds Inc. Attn: Managing Agent 5553 Anglers Avenue, Ste 109 Fort Lauderdale, FL 33312 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$23,631.56 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	PrecisionHawk, Inc.	Case number (if known)
Name		
3.18	Nonpriority creditor's name and mailing address Equifax Information Services LLC Attn: Managing Agent P.O. Box 740241 Atlanta, GA 30374 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$75.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19	Nonpriority creditor's name and mailing address eShares, Inc. dba Carta Attn: Managing Agent 333 Bush Street San Francisco, CA 94104 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$16,800.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20	Nonpriority creditor's name and mailing address ESRI Attn: Managing Agent 380 New York Street Redlands, CA 92373 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$6,345.77 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.21	Nonpriority creditor's name and mailing address Federal Express Attn: Managing Agent 3875 Airways, ModuleH3 Dept 4634 Memphis, TN 38116 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,299.81 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22	Nonpriority creditor's name and mailing address Formagrid, Inc. dba Airtable Attn: Managing Agent 799 Market Street, 8th Floor San Francisco, CA 94103 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$29,484.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address Global Telecom Tech. Attn: Managing Agent P.O. Box 382828 Pittsburgh, PA 15251 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,531.04 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24	Nonpriority creditor's name and mailing address Gowlings Place Ville Marie Montreal, 3700-1 Qubec H3B3P4 Canada Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,780.10 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	PrecisionHawk, Inc. Name	Case number (if known)
<hr/>		
3.25	Nonpriority creditor's name and mailing address Greenhouse Software, Inc. Attn: Managing Agent P.O. Box 392683 Pittsburgh, PA 15251 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,735.82 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.26	Nonpriority creditor's name and mailing address Gresco Attn: Managing Agent 1135 Rumble Road Forsyth, GA 31029 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,800.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.27	Nonpriority creditor's name and mailing address HubSpot, Inc. Attn: Managing Agent 2 Canal Park Cambridge, MA 02141 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$10,020.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.28	Nonpriority creditor's name and mailing address Infrared Inspections LLC Attn: Managing Agent 2105 W. Cardinal Drive Beaumont, TX 77705 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$8,784.95 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.29	Nonpriority creditor's name and mailing address Innovative Ventures Attn: Managing Agent 38955 Hills Tech Dr, Ste 100 Farmington, MI 48331 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.30	Nonpriority creditor's name and mailing address Inspired Flight Attn: Managing Agent 225 Suburban Road San Luis Obispo, CA 93401 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.31	Nonpriority creditor's name and mailing address Jaden Hewitt Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$312.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		

Debtor PrecisionHawk, Inc.		Case number (if known)	
Name			
3.32	Nonpriority creditor's name and mailing address Jim Slaight 1713 Spot Lane Carolina Beach, NC 28428 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unsecured portion of unpaid commissions</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$59,592.00
3.33	Nonpriority creditor's name and mailing address KISI, Inc. Attn: Managing Agent 45 Main Street, Ste 608 Brooklyn, NY 11201 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500.00
3.34	Nonpriority creditor's name and mailing address Kopius, Inc. Attn: Managing Agent 3005 112th Avenue, Ste 150 Bellevue, WA 98004 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$55,616.00
3.35	Nonpriority creditor's name and mailing address Lel Building Services Attn: Managing Agent 5041 Corporate Woods Drive Virginia Beach, VA 23462 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,197.00
3.36	Nonpriority creditor's name and mailing address Magellan Healthcare Attn: Managing Agent 6303 Cowboys Way Frisco, TX 75034 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$751.98
3.37	Nonpriority creditor's name and mailing address Marshall & White, PC Attn: Managing Agent 1629 K Street NW, Ste 300 Washington, DC 20006 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,285.00
3.38	Nonpriority creditor's name and mailing address Mixpanel, Inc. Attn: Managing Agent One Front Street, Floor 28 San Francisco, CA 94111 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,567.00

Debtor	PrecisionHawk, Inc. Name _____	Case number (if known) _____
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3.39	Nonpriority creditor's name and mailing address Namely Attn: Managing Agent 195 Broadway, 15th Floor New York, NY 10007 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,801.64
<hr/>			
3.40	Nonpriority creditor's name and mailing address NRECA Attn: Managing Agent 4301 Wilson Blvd. Arlington, VA 22203 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,500.00
<hr/>			
3.41	Nonpriority creditor's name and mailing address ON24, Inc. Attn: Managing Agent 50 Beale Street, 8th Floor San Francisco, CA 94105 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,814.74
<hr/>			
3.42	Nonpriority creditor's name and mailing address Onica Attn: Managing Agent 1 Fanatical Place San Antonio, TX 78239 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$148,325.52
<hr/>			
3.43	Nonpriority creditor's name and mailing address Oracle Attn: Managing Agent 2399 Oracle Way Austin, TX 78741 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,775.20
<hr/>			
3.44	Nonpriority creditor's name and mailing address Pix4dEU Lausanne Attn: Managing Agent Route de Renens 24 Prilly 1008 Switzerland Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,000.00
<hr/>			
3.45	Nonpriority creditor's name and mailing address Pointivo Inc. Attn: Managing Agent 919 N. Market Street, Ste 950 Wilmington, DE 19801 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$948,460.64

Debtor	PrecisionHawk, Inc. Name	Case number (if known)
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3.46	Nonpriority creditor's name and mailing address PrecisionHawk Canada Inc. Attn: Managing Agent 410 Glenwood Ave Raleigh, NC 27603 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Intercompnay debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,223,785.46
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3.47	Nonpriority creditor's name and mailing address PrecisionHawk UK Ltd. Attn: Managing Agent 410 Glenwood Ave Raleigh, NC 27603 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,883.57
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3.48	Nonpriority creditor's name and mailing address PrecisionHawk USA, Inc. Attn: Managing Agent 334 North State Avenue Indianapolis, IN 46204 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$69,236.60
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3.49	Nonpriority creditor's name and mailing address Safety Skills Attn: Managing Agent 519 NW 23rd Street Oklahoma City, OK 73103 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$807.61
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3.50	Nonpriority creditor's name and mailing address SIA SPH Engineering Attn: Managing Agent Dzirnavu 62-9 Riga LV-1050 Latvia Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$61,763.14
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3.51	Nonpriority creditor's name and mailing address Skyline Exhibits & Events Attn: Managing Agent 600 Airport Blvd. #1300 Morrisville, NC 27560 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$550.00
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3.52	Nonpriority creditor's name and mailing address Slack Technologies, Inc. Attn: Managing Agent 6031 Harris Technology Blvd. Charlotte, NC 28269 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,744.42
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Debtor Name	Case number (if known)
PrecisionHawk, Inc.	
3.53 Nonpriority creditor's name and mailing address Sloivi AB Östra Hamngatan 19 411 06 Gothenburg, Sweden Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,007.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.54 Nonpriority creditor's name and mailing address Smith Anderson Blount Dorsett Attn: Managing Agent 150 Fayetteville St, Ste 2300 Raleigh, NC 27601 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,303.75 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.55 Nonpriority creditor's name and mailing address Statile Law Attn: Managing Agent 4030 Wake Forest Road, Ste 349 Raleigh, NC 27609 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,080.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.56 Nonpriority creditor's name and mailing address TeamViewer Attn: Managing Agent 5741 Rio Vista Drive Clearwater, FL 33760 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,958.81 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.57 Nonpriority creditor's name and mailing address Valence Group Attn: Managing Agent 430 Austin Street, Ste B San Antonio, TX 78215 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$56,472.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.58 Nonpriority creditor's name and mailing address Vanta Inc Attn: Managing Agent 369 Hayes Street San Francisco, CA 94102 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$10,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.59 Nonpriority creditor's name and mailing address Velocity EHS Attn: Managing Agent 222 Merchandise Mart Pl, Ste 1750 Chicago, IL 60654 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$503.57 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	PrecisionHawk, Inc. Name	Case number (if known)
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3.60	Nonpriority creditor's name and mailing address Webonise US LLC Attn: Managing Agent 8354 Six Forks Road, Ste 204 Raleigh, NC 27615 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,066.80 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.61	Nonpriority creditor's name and mailing address Weights & Biases Attn: Managing Agent 1479 Folsom Street San Francisco, CA 94103 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$52,500.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.62	Nonpriority creditor's name and mailing address Willis Towers Watson NE, Inc. Attn: Managing Agent 200 Liberty Street New York, NY 10080 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$178.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.63	Nonpriority creditor's name and mailing address Zoom Attn: Managing Agent 55 Almaden Blvd., Ste 6000 San Jose, CA 95113 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$24,635.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Aerial Edge, LLC Attn: Managing Agent 4060 Fort Huger Drive Smithfield, VA 23430	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain ____	—
4.2	Global Telecom Tech. Attn: Managing Agent 2550 Eisenhower Ave Bldg A Ste A102 Norristown, PA 19403	Line <u>3.23</u> <input type="checkbox"/> Not listed. Explain ____	—
4.3	Greenhouse Software, Inc. Attn: Managing Agent 228 Park Ave New York, NY 10003-1502	Line <u>3.25</u> <input type="checkbox"/> Not listed. Explain ____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

Debtor **PrecisionHawk, Inc.**
Name

Case number (if known)

5a. Total claims from Part 1
5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5a.	\$	103,794.00
5b.	+	\$ 3,672,197.86
5c.	\$	3,775,991.86

Fill in this information to identify the case:Debtor name **PrecisionHawk, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Lease of office space located at 410 Glenwood Avenue, Ste 200 & 202 2/2025	410 Glenwood Avenue Property, LLC Attn: Managing Agent 3901 Barrett Drive, Ste 102 Raleigh, NC 27609-8000
2.2.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Master Service Agreement 6/2/2025	AES Attn: Managing Agent 4300 Wilson Boulevard 11th Floor Arlington, VA 22203
2.3.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	AEP General Term and Conditions for Labor and Services 12/31/2026	American Electric Power Attn: Managing Agent 1 Riverside Plaza, 22nd Floor Columbus, OH 43215
2.4.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Master service agreemet CW2227790	BP America Attn: Managing Agent 501 Westlake Park Blvd. Houston, TX 77079

Debtor 1 **PrecisionHawk, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.5. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining

List the contract number of any government contract

Calyx Energy III, LLC
Attn: Managing Agent
6120 S Yale Ave, Ste 1480
Tulsa, OK 74136

- 2.6. State what the contract or lease is for and the nature of the debtor's interest **General Terms & Conditions Agreement**

State the term remaining

List the contract number of any government contract

Concho Valley Electric Coop
Attn: Managing Agent
2530 Pulliam Street
San Angelo, TX 76905

- 2.7. State what the contract or lease is for and the nature of the debtor's interest **General Terms & Conditions Agreement**

State the term remaining

List the contract number of any government contract

Dominion Energy
Attn: Managing Agent
2400 Grayland Ave
Richmond, VA 23220

- 2.8. State what the contract or lease is for and the nature of the debtor's interest **General Terms & Conditions Agreement**

State the term remaining

List the contract number of any government contract

FirstEnergy Service Company
Attn: Managing Agent
800 Cabin Hill Drive
Greensburg, PA 15601

- 2.9. State what the contract or lease is for and the nature of the debtor's interest **Terms Agreement**

State the term remaining

List the contract number of any government contract

FPL/NextEra
Attn: Managing Agent
700 Universe Blvd.
North Palm Beach, FL 33408

Debtor 1 **PrecisionHawk, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.10. State what the contract or lease is for and the nature of the debtor's interest
- Subcontract agreement
T&M No. PO10250550**

State the term remaining

List the contract number of any government contract

**Leidos NISC IV
Attn: Managing Agent
400 Virginia Ave, Ste 500
Washington, DC 20024**

- 2.11. State what the contract or lease is for and the nature of the debtor's interest
- Master major service contract for U.S. operations for UAS and aerial survey use.
MSA-0002956**

State the term remaining

List the contract number of any government contract

**Marathon Oil Company
Attn: Managing Agent
5555 San Felipe Road
Houston, TX 77056**

- 2.12. State what the contract or lease is for and the nature of the debtor's interest
- Contract No. C2545**

State the term remaining

List the contract number of any government contract

**Memphis Light, Gas & Water
Attn: Managing Agent
220 S Main Street
Memphis, TN 38103**

- 2.13. State what the contract or lease is for and the nature of the debtor's interest
- Master Service Agreement**

State the term remaining

List the contract number of any government contract

**PG&E
Attn: Managing Agent
301 County Airport Road
Vacaville, CA 95688**

- 2.14. State what the contract or lease is for and the nature of the debtor's interest
- Master subcontract agreement**

State the term remaining

List the contract number of any government contract

**Potosi Farms
Attn: Managing Agent
2511 Potosi Road
Abilene, TX 79603**

Debtor 1 **PrecisionHawk, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.15. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining

List the contract number of any government contract

Southern California Edison Company
Attn: Managing Agent
2244 Walnut Grove Ave
Rosemead, CA 91770

- 2.16. State what the contract or lease is for and the nature of the debtor's interest **Professional services agreement**

State the term remaining

List the contract number of any government contract

Spright
Attn: Managing Agent
1445 N. Fiesta Blvd., Ste 101
Gilbert, AZ 85233

- 2.17. State what the contract or lease is for and the nature of the debtor's interest **General Terms & Conditions Agreement**

State the term remaining

List the contract number of any government contract

Terabase Energy, Inc.
Attn: Managing Agent
2222 Harold Way, Ste 200
Berkeley, CA 94704

- 2.18. State what the contract or lease is for and the nature of the debtor's interest **The Debtor can provide to the Trustee upon request**

State the term remaining

List the contract number of any government contract

Various NDAs

- 2.19. State what the contract or lease is for and the nature of the debtor's interest **Hanger lease- building 18**

State the term remaining

List the contract number of any government contract

Virginia Aviation Associates L.L.C.
Attn: Managing Agent
5172 W. Military Highway, Ste A
Chesapeake, VA 23321

Fill in this information to identify the case:

Debtor name PrecisionHawk, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Precision Hawk
USA, Inc.

Attn: Managing Agent
8601 Six Forks Road, Ste 600
Raleigh, NC 27615

Eastward Fund
Management, LLC

☒ D 2.1
☐ E/F _____
☐ G _____

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Eastern District of North Carolina

In re PrecisionHawk, Inc.

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>15,000.00</u>
Prior to the filing of this statement I have received	\$	<u>15,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 14, 2023

Date

/s/ Jason L. Hendren

Jason L. Hendren

Signature of Attorney

Hendren, Redwine & Malone, PLLC

4600 Marriott Drive

Suite 150

Raleigh, NC 27612

(919) 420-7867 Fax: (919) 420-0475

jhendren@hendrenmalone.com

Name of law firm

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **PrecisionHawk, Inc.**

Debtor(s)

Case No. _____

Chapter

7

VERIFICATION OF CREDITOR MATRIX

I, the Chairman of the Board of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **December 14, 2023**

/s/ Krister Pedersen

Krister Pedersen/Chairman of the Board

Signer/Title

410 Glenwood Avenue Property, LLC
Attn: Managing Agent
3901 Barrett Drive, Ste 102
Raleigh, NC 27609-8000

BP America
Attn: Managing Agent
501 Westlake Park Blvd.
Houston, TX 77079

Clayton Morgan
5125 Milner Drive
Raleigh, NC 27606

Aerial Edge, LLC
Attn: Managing Agent
3901 Barrett Drive, Ste 102
Chatsworth, CA 91311

Brian Smith
204 Esquire Lane
Cary, NC 27513

Codahead
Attn: Managing Agent
Rydlowka 20
Krakow Poland

Aerial Edge, LLC
Attn: Managing Agent
4060 Fort Huger Drive
Smithfield, VA 23430

California Dept. of Revenue
Attn: Managing Agent or Officer
3321 Power Inn Road, Ste 210
Sacramento, CA 95826

Colorado Dept. of Revenue
Attn: Managing Agent
P.O. Box 17087
Denver, CO 80217

AES
Attn: Managing Agent
4300 Wilson Boulevard 11th Floor
Arlington, VA 22203

Calyx Energy III, LLC
Attn: Managing Agent
6120 S Yale Ave, Ste 1480
Tulsa, OK 74136

Concho Valley Electric Coop
Attn: Managing Agent
2530 Pulliam Street
San Angelo, TX 76905

Amazon Business
Attn: Managing Agent
410 Terry Ave N
Seattle, WA 98109

CDW Direct
Attn: Managing Agent
2245 Gateway Access Point, Ste 202
Raleigh, NC 27607

Corserva, Inc.
Attn: Managing Agent
100 Technology Drive
Trumbull, CT 06611

American Electric Power
Attn: Managing Agent
1 Riverside Plaza, 22nd Floor
Columbus, OH 43215

Checkr Inc.
Attn: Managing Agent
1 Montgomery Street
San Francisco, CA 94108

Delaware Division of Revenue
Attn: Managing Agent
820 North French Street
Wilmington, DE 19801

American Express
Attn: Managing Agent
P.O. Box 6031
Carol Stream, IL 60197

Chestek PLLC
Attn: Managing Agent
P.O. Box 2492
Raleigh, NC 27602

Department of Treasury
Financial Management Service
P.O. Box 1686
Birmingham, AL 35201

Baker & McKenzie, LLP
Attn: Managing Agent
300 East Randolph Street, Ste 5000
Chicago, IL 60601

Cintas Corporation
Attn: Managing Agent
1003 Twin Creek Court
Durham, NC 27703

Detection
Attn: Managing Agent
8 Greenway Plaza, Ste 1300
Houston, TX 77046

Bankruptcy Administrator, EDNC
434 Fayetteville Street
Suite 640
Raleigh, NC 27601

City of Virginia Beach
Attn: Managing Agent
2401 Courthouse Drive
Virginia Beach, VA 23456

DISA Inc.
Attn: Managing Agent
10900 Corporate Centre Dr, Ste 25
Houston, TX 77041

District of Columbia Dept. of Rev.
Attn: Managing Agent
1101 4th Street SW #270
Washington, DC 20024

Eversheds Sutherland LLP
Attn: Lance Phillips
227 West Monroe St, Ste 6000
Chicago, IL 60606

Greenhouse Software, Inc.
Attn: Managing Agent
P.O. Box 392683
Pittsburgh, PA 15251

DJI
DJI Sky City
No 55 Xianyuan Rd, Nanshan District
Shenzhen China

Federal Express
Attn: Managing Agent
3875 Airways, ModuleH3 Dept 4634
Memphis, TN 38116

Greenhouse Software, Inc.
Attn: Managing Agent
228 Park Ave
New York, NY 10003-1502

DLA Piper LLP
Attn: Managing Agent
4141 Parklake Avenue, Ste 300
Raleigh, NC 27612

FirstEnergy Service Company
Attn: Managing Agent
800 Cabin Hill Drive
Greensburg, PA 15601

Gresco
Attn: Managing Agent
1135 Rumble Road
Forsyth, GA 31029

Dominion Energy
Attn: Managing Agent
2400 Grayland Ave
Richmond, VA 23220

Florida Department of Revenue
Attn: Managing Agent
P. O. Box 6668
Tallahassee, FL 32314-6668

Headwall Photonics Inc.
Attn: Managing Agent
580 Main Street
Bolton, MA 01740

Drone Nerds Inc.
Attn: Managing Agent
5553 Anglers Avenue, Ste 109
Fort Lauderdale, FL 33312

Formagrid, Inc. dba Airtable
Attn: Managing Agent
799 Market Street, 8th Floor
San Francisco, CA 94103

HubSpot, Inc.
Attn: Managing Agent
2 Canal Park
Cambridge, MA 02141

Eastward Fund Management, LLC
Attn: Managing Agent
432 Cherry Street
West Newton, MA 02465

FPL/NextEra
Attn: Managing Agent
700 Universe Blvd.
North Palm Beach, FL 33408

Illinois Dept. of Revenue
Attn: Managing Agent
P.O. Box 19035
Springfield, IL 62794

Equifax Information Services LLC
Attn: Managing Agent
P.O. Box 740241
Atlanta, GA 30374

Global Telecom Tech.
Attn: Managing Agent
P.O. Box 382828
Pittsburgh, PA 15251

Indiana Department of Revenue
Attn: Managing Agent
P.O. Box 7206
Indianapolis, IN 46207

eShares, Inc. dba Carta
Attn: Managing Agent
333 Bush Street
San Francisco, CA 94104

Global Telecom Tech.
Attn: Managing Agent
2550 Eisenhower Ave Bldg A Ste A102
Norristown, PA 19403

Infrared Inspections LLC
Attn: Managing Agent
2105 W. Cardinal Drive
Beaumont, TX 77705

ESRI
Attn: Managing Agent
380 New York Street
Redlands, CA 92373

Gowlings
Place Ville Marie Montreal, 3700-1
Qubec H3B3P4 Canada

Innovative Ventures
Attn: Managing Agent
38955 Hills Tech Dr, Ste 100
Farmington, MI 48331

Inspired Flight
Attn: Managing Agent
225 Suburban Road
San Luis Obispo, CA 93401

KVS Technologies AS
Vestre Svanholmen 12
4313 Sandnes Norway

Mixpanel, Inc.
Attn: Managing Agent
One Front Street, Floor 28
San Francisco, CA 94111

Internal Revenue Service
Centralized Insolvency Operations
P.O. Box 7346
Philadelphia, PA 19101-7346

Leidos NISC IV
Attn: Managing Agent
400 Virginia Ave, Ste 500
Washington, DC 20024

Namely
Attn: Managing Agent
195 Broadway, 15th Floor
New York, NY 10007

Iowa Dept. of Revenue
Attn: Managing Agent
P.O. Box 10330
Des Moines, IA 50306

Lel Building Services
Attn: Managing Agent
5041 Corporate Woods Drive
Virginia Beach, VA 23462

NC Department of Revenue
Attn: Bankruptcy Unit
P.O. Box 1168
Raleigh, NC 27602-1168

Jaden Hewitt

Magellan Healthcare
Attn: Managing Agent
6303 Cowboys Way
Frisco, TX 75034

New Jersey Dept. of Revenue
Attn: Managing Agent
P.O. Box 245
Trenton, NJ 08695

Jamie Shelley
305 Kingfisher
Mc Cormick, SC 29835

Marathon Oil Company
Attn: Managing Agent
5555 San Felipe Road
Houston, TX 77056

New York Dept of Revenue
Attn: Managing Agent
P.O. Box 5300
Albany, NY 12205

Jim Slaight
1713 Spot Lane
Carolina Beach, NC 28428

Marshall & White, PC
Attn: Managing Agent
1629 K Street NW, Ste 300
Washington, DC 20006

NRECA
Attn: Managing Agent
4301 Wilson Blvd.
Arlington, VA 22203

KISI, Inc.
Attn: Managing Agent
45 Main Street, Ste 608
Brooklyn, NY 11201

Maryland Dept. of Revenue
Attn: Managing Agent
60 West Street, Ste 102
Annapolis, MD 21401

ON24, Inc.
Attn: Managing Agent
50 Beale Street, 8th Floor
San Francisco, CA 94105

Kopius, Inc.
Attn: Managing Agent
3005 112th Avenue, Ste 150
Bellevue, WA 98004

Memphis Light, Gas & Water
Attn: Managing Agent
220 S Main Street
Memphis, TN 38103

Onica
Attn: Managing Agent
1 Fanatical Place
San Antonio, TX 78239

Korey Macvittie
19 Addison Park Dr NW, Apt 311
Huntsville, AL 35806

Michigan Dept. of Revenue
Attn: Managing Agent
P.O. Box 30199
Lansing, MI 48909

Oracle
Attn: Managing Agent
2399 Oracle Way
Austin, TX 78741

Pennsylvania Department of Revenue
Attn: Managing Agent
P.O. Box 280407
Harrisburg, PA 17128

Rhode Island Division of Taxation
Attn: Managing Agent
One Capitol Hill, 1st Floor
Providence, RI 02908

Spright
Attn: Managing Agent
1445 N. Fiesta Blvd., Ste 101
Gilbert, AZ 85233

PG&E
Attn: Managing Agent
301 County Airport Road
Vacaville, CA 95688

Safety Skills
Attn: Managing Agent
519 NW 23rd Street
Oklahoma City, OK 73103

Statile Law
Attn: Managing Agent
4030 Wake Forest Road, Ste 349
Raleigh, NC 27609

Pix4dEU Lausanne
Attn: Managing Agent
Route de Renens 24
Prilly 1008 Switzerland

Shaan Luthra
14437 SE 89th Place
Renton, WA 98059

Steven Morris
400 W North St, Apt 806
Raleigh, NC 27603

Pointivo Inc.
Attn: Managing Agent
919 N. Market Street, Ste 950
Wilmington, DE 19801

SIA SPH Engineering
Attn: Managing Agent
Dzirnavu 62-9
Riga LV-1050 Latvia

TeamViewer
Attn: Managing Agent
5741 Rio Vista Drive
Clearwater, FL 33760

Potosi Farms
Attn: Managing Agent
2511 Potosi Road
Abilene, TX 79603

Skyline Exhibits & Events
Attn: Managing Agent
600 Airport Blvd. #1300
Morrisville, NC 27560

Terabase Energy, Inc.
Attn: Managing Agent
2222 Harold Way, Ste 200
Berkeley, CA 94704

Precision Hawk USA, Inc.
Attn: Managing Agent
8601 Six Forks Road, Ste 600
Raleigh, NC 27615

Slack Technologies, Inc.
Attn: Managing Agent
6031 Harris Technology Blvd.
Charlotte, NC 28269

Texas Dept. of Revenue
Attn: Managing Agent
P.O. Box 13528, Capital Station
Austin, TX 78711

PrecisionHawk Canada Inc.
Attn: Managing Agent
410 Glenwood Ave
Raleigh, NC 27603

Sloivi AB
Östra Hamngatan 19
411 06 Gothenburg, Sweden

U.S. Attorney, EDNC
Attn: Civil Process Clerk
150 Fayetteville Street, Suite 2100
Raleigh, NC 27601

PrecisionHawk UK Ltd.
Attn: Managing Agent
410 Glenwood Ave
Raleigh, NC 27603

Smith Anderson Blount Dorsett
Attn: Managing Agent
150 Fayetteville St, Ste 2300
Raleigh, NC 27601

Utah Dept. of Revenue
Attn: Managing Agent
210 North 1950 West
Salt Lake City, UT 84134

PrecisionHawk USA, Inc.
Attn: Managing Agent
334 North State Avenue
Indianapolis, IN 46204

Southern California Edison Company
Attn: Managing Agent
2244 Walnut Grove Ave
Rosemead, CA 91770

Valence Group
Attn: Managing Agent
430 Austin Street, Ste B
San Antonio, TX 78215

Vanta Inc
Attn: Managing Agent
369 Hayes Street
San Francisco, CA 94102

Zoom
Attn: Managing Agent
55 Almaden Blvd., Ste 6000
San Jose, CA 95113

Velocity EHS
Attn: Managing Agent
222 Merchandise Mart Pl, Ste 1750
Chicago, IL 60654

Virginia Aviation Associates L.L.C.
Attn: Managing Agent
5172 W. Military Highway, Ste A
Chesapeake, VA 23321

Virginia Dept of Revenue
Attn: Managing Agent
P.O. Box 1115
Richmond, VA 23218

Washington State Dept. of Revenue
Attn: Bankruptcy Unit
2101 4th Ave, Suite 1400
Seattle, WA 98121

Webonise US LLC
Attn: Managing Agent
8354 Six Forks Road, Ste 204
Raleigh, NC 27615

Weights & Biases
Attn: Managing Agent
1479 Folsom Street
San Francisco, CA 94103

Willis Towers Watson NE, Inc.
Attn: Managing Agent
200 Liberty Street
New York, NY 10080

Wisconsin Dept. of Revenue
Attn: Managing Agent
P.O. Box 8949
Madison, WI 53708

**United States Bankruptcy Court
Eastern District of North Carolina**

In re **PrecisionHawk, Inc.**

Debtor(s)

Case No. _____

Chapter **7**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **PrecisionHawk, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Field Holding AS
Drammensveien 260
Vækerø Park 0283 Oslo
Norway**

☐ None [*Check if applicable*]

December 14, 2023

Date

/s/ Jason L. Hendren

Jason L. Hendren

Signature of Attorney or Litigant
Counsel for **PrecisionHawk, Inc.**
Hendren, Redwine & Malone, PLLC
4600 Marriott Drive
Suite 150
Raleigh, NC 27612
(919) 420-7867 Fax: (919) 420-0475
jhendren@hendrenmalone.com